



No. S243645
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, AS AMENDED

- AND -

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, c. 57

- AND -

IN THE MATTER OF THE PLAN OF COMPROMISE AND ARRANGEMENT OF
INCA ONE GOLD CORP.

ORDER MADE AFTER APPLICATION
(STAY EXTENSION ORDER)

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK) August 26, 2024

ON THE APPLICATION OF Inca One Gold Corp. (the "Applicant") coming on for hearing at Vancouver, British Columbia on this date; AND ON HEARING H.C. Ritchie Clark, K.C. and Benjamin La Borie, counsel for the Applicant, and those other counsel listed on **Schedule "A"** hereto; AND UPON READING the materials filed, including Affidavit #4 of Edward Kelly, made August 22, 2024 and the Third Report of FTI Consulting Canada Inc. (the "Monitor") dated August 23, 2024; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985 c. C-36, as amended, the British Columbia *Supreme Court Civil Rules*, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS AND DECLARES THAT:

1. The Stay Period as defined in the Second Amended and Restated Initial Order granted July 25, 2024 is hereby extended until October 4, 2024.

2. Endorsement of this order by counsel appearing on this application, other than counsel for the Applicant, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of H.C. Ritchie Clark, J.C.
Lawyer for the Applicant

BY THE COURT



REGISTRAR



SCHEDULE "A" TO STAY EXTENSION ORDER

Counsel Appearing

COUNSEL NAME	PARTY REPRESENTED
Colin Brousson	FTI Consulting Canada Inc.
Peter J. Reardon Lisa Hiebert	OCIM Metals and Mining S.A.
PETER RUBIN	EQUINOX GOLD CORP.